

ESAC Community of Practice Call

*Publishing workflow and library processing workflow*

oa switchboard

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4 October 2022



The OA Switchboard is a mission-driven, community led initiative designed to simplify the sharing of information between stakeholders about open access publications throughout the whole publication journey

for research  
institutions,  
libraries and  
consortia

who want to:  
connect with their research  
and simplify their  
workflows

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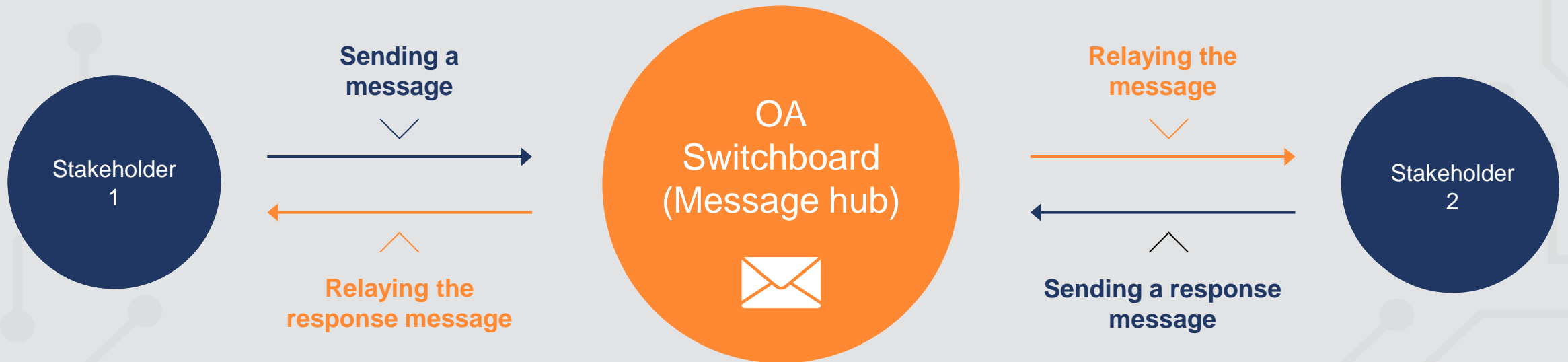
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for research  
funders

who want to:  
demonstrate the extent  
and impact of their  
research funding and  
deliver on their  
commitment to OA

# Central metadata exchange hub

Standardised messaging protocol and shared infrastructure



- ✓ Supports many use cases
- ✓ Can be integrated with stakeholders' systems



GRANT  
ASSIGNED



MANUSCRIPT  
SUBMISSION



'ACCEPT'  
DECISION



ARTICLE  
PUBLICATION

Research, analysis,  
and writing



Peer review



Production

# We currently support two Use Cases:

- 1. Reporting Made Easy & 2. Matching Publication Costs with Publication Funds







## Lessons from the OA Switchboard initiative

See year end blog:  
[www.oaswitchboard.org/  
blog8dec2021](http://www.oaswitchboard.org/blog8dec2021)

1. Critical for solving real problems (deal-making, eligibility and reporting):
  - PIDs in article-level metadata
  - Interoperability between systems

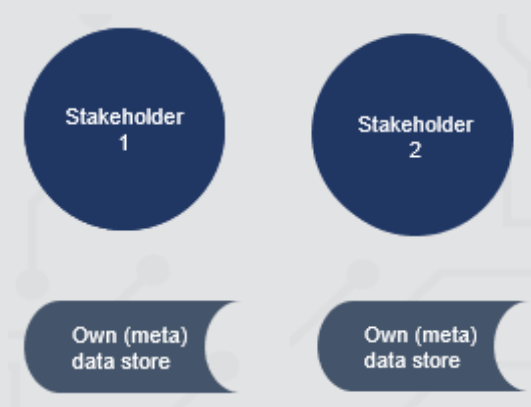
2. There are two parallel tracks (editorial and 'commerce' track), with a need to exchange metadata between them

3. There is tension between providing a great author experience and an 'ideal process' (i.e. capturing data as early as possible in the workflow)

# In 2022 we've further focussed on participants' metadata, interoperability and connecting the dots of existing PIDs

## What we've learned:

1. Authoritative data from source
2. Time-specific metadata values



3. Keeping your own data secure

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See our latest blog:  
[www.oaswitchboard.org/  
blog-post-29-september-2022](http://www.oaswitchboard.org/blog-post-29-september-2022)

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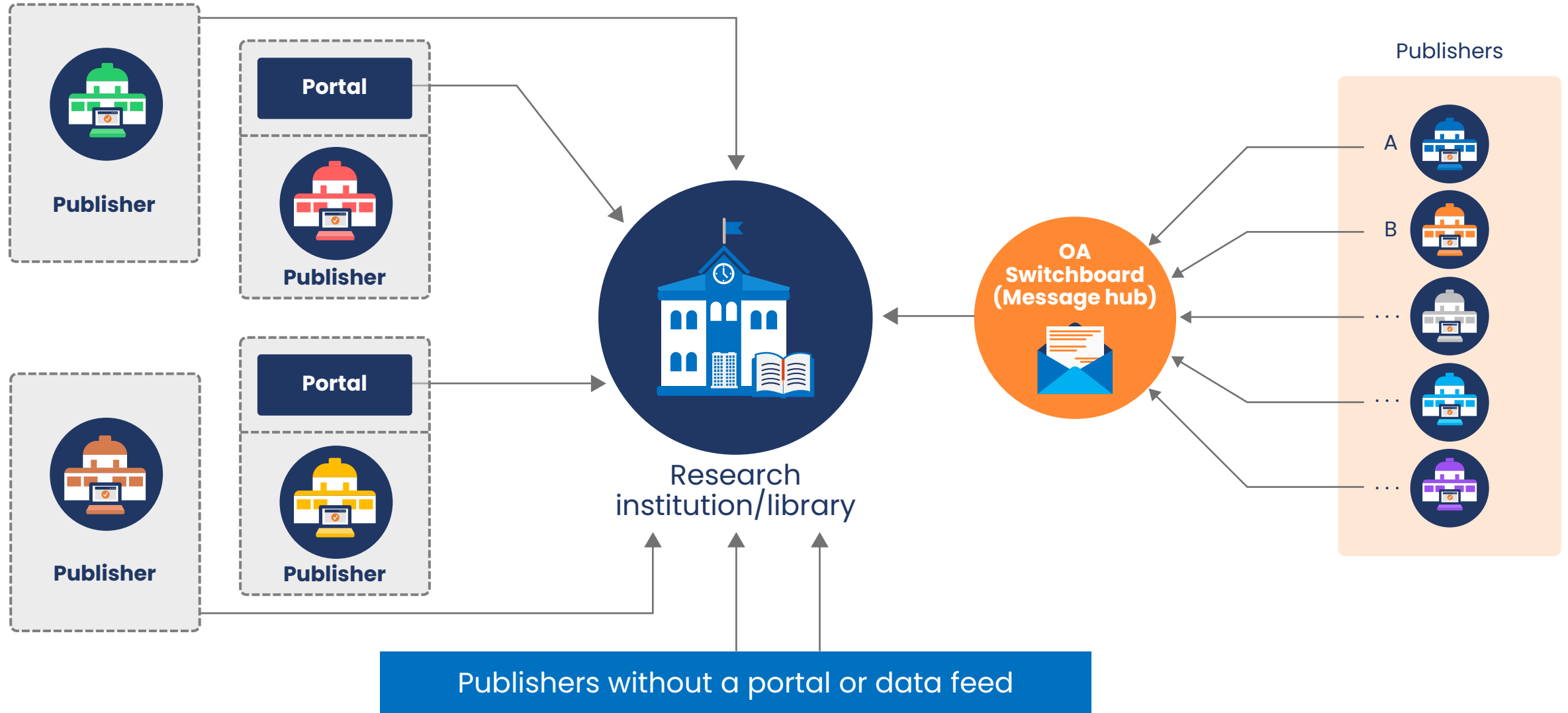
1. Authoritative data from source
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3. Keeping your own data secure

# USE CASE 1: PUBLICATION NOTIFICATION AND REPORTING

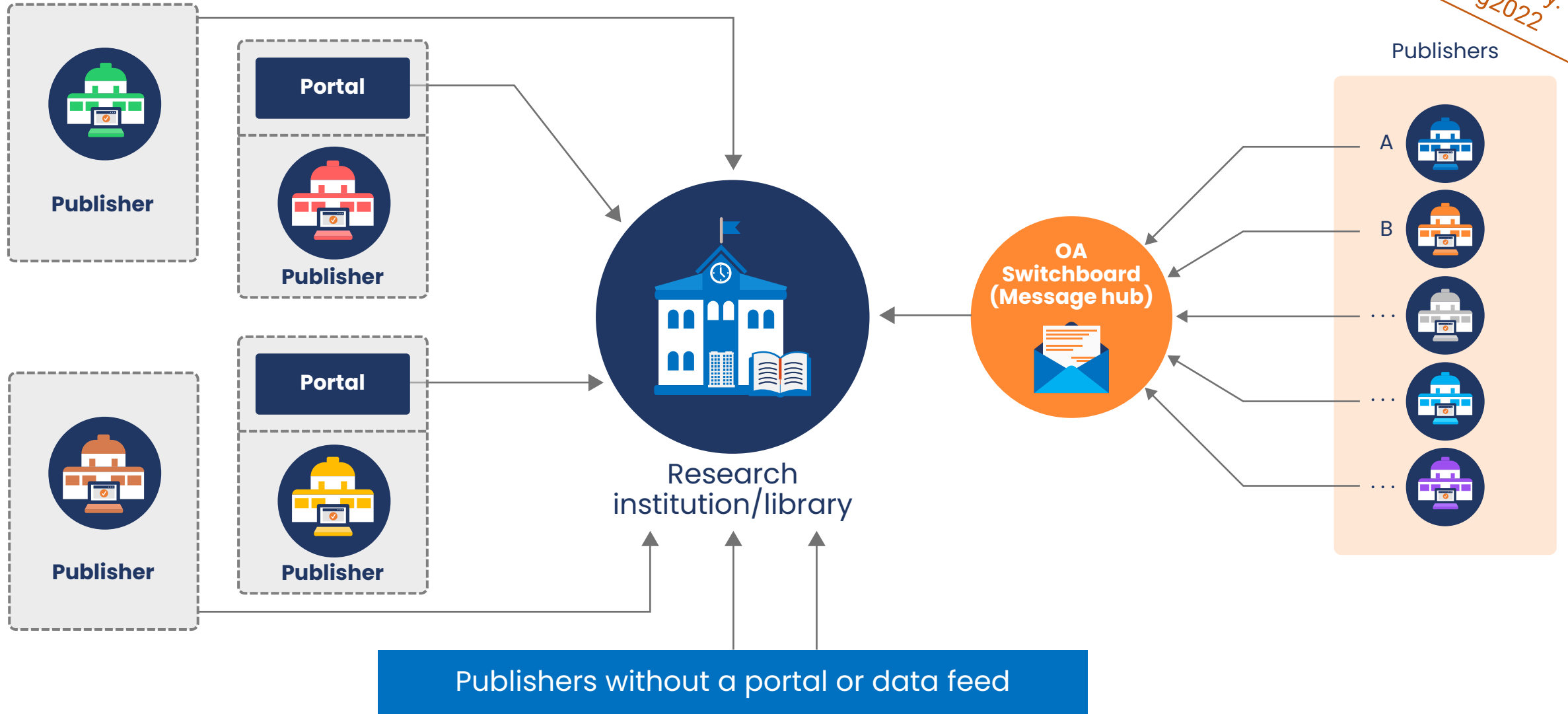
Institution to retrieve metadata and reports from multiple sources



# USE CASE 1: PUBLICATION NOTIFICATION AND REPORTING

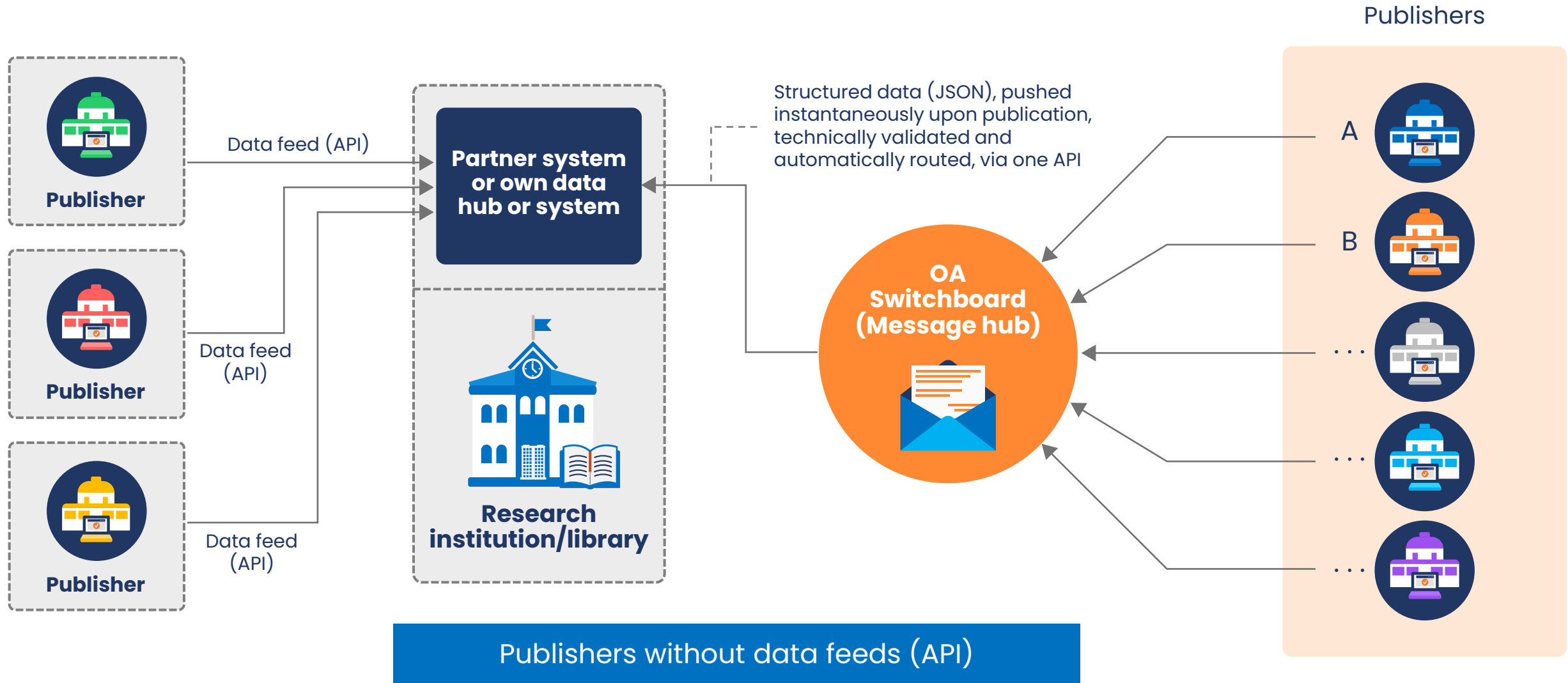
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Read more on the power of the intermediary:  
...blog15aug2022



# USE CASE 1: PUBLICATION NOTIFICATION AND REPORTING

Institution seeking to receive automated data feeds



# Thank you

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