

# Transformative agreements

– And how they change the library processing workflow

# 2022

# 2016

## Swedish researchers to benefit from innovative open access agreement with Springer

National Library of Sweden signs Springer Compact deal on behalf of Swedish library consortium

Heidelberg | London, 7 July 2016

Springer and the Swedish library consortium for universities and research institutes (Bibsam) have finalized a broad agreement for Springer Compact running through December 2018. Springer Compact is a transitional deal combining reading access and open access publishing in one payment scheme. Specifically, participating consortium members' researchers gain access to over 2,000 Springer journals and also the right to publish their research via the open access model in more than 1,650 Springer hybrid journals. Publishing articles open access helps current findings reach a larger audience, benefiting not only science but the society at large.

Bibsam is the first Scandinavian library consortium to start using Springer Compact as a means to enable researchers from over 30 member institutes, including all major universities like Gothenburg, Lund, Stockholm, Uppsala and the Karolinska Institute, to publish their research open access.

"With this agreement we intend to accelerate the transformation of the scholarly publishing systems to open access," says Wilhelm Widmark, Chair of the Bibsam Consortium Steering Committee and Library Director at Stockholm University. "A pilot in nature, its aim is to gain experience to help prepare a framework for more reasonable models of open access publishing. The substantial support from the Swedish Research Council has made it possible."

1. ACM Open
2. ACS
3. AIP
4. APS
5. BMJ
6. Brill
7. Company of Biologists
8. CUP
9. De Gruyter
10. Elsevier
11. Emerald
12. Frontiers
13. IOP
14. IOS Press
15. Karger
16. Mark Allen Healthcare
17. MDPI
18. Microbiology Society
19. OUP
20. PLOS
21. Royal Society
22. RSC
23. SAGE incl Royal Society of Medicine
24. SPIE
25. Springer Nature
  - Nature TA
  - Springer Compact
  - Springer Nature Fully OA
26. Taylor & Francis
27. Wiley

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# Publishers' Dashboards

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## Search all requests

Search by Manuscript ID, Digital Object Identifier (DOI) or Author email

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< Previous Page 1 of 1 Next >

Showing 1 to 9 of 9 requests

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Requested: 29 Sep 2022 | Open

Uppsala University

Stefan Enroth

Data-driven analysis of a validated risk score for ovarian cancer identifies clinically distinct patterns during follow-up and treatment

Institution selection

Email

IP address

View request

Welcome, Lisa Loven (Consortia, Account Owner) Sign out  
Alerts (413) Account Info Consortia View

BIBSAM hybrid - Ka



Open Access Platform

# WILEY

## Pending Requests (1)

Author, article title, DOI, journal or manuscript ID Search

Request Date	Author Name	Journal	Amount	
28 Sep 2022	Ida Mogensen	Allergy	N/A	Approve Deny
Total: N/A				

show all request history

Author, article title, DOI, journal or manuscript ID Search

## Approved Requests (242) Request Report

Request Date	Request Status	Author Name	Journal	Amount	Publication Status
28 Sep 2022	Approved	Johanna Borg Bruchfeld	American Journal of Hematology	N/A	In Production
28 Sep 2022	Approved	Sophia Lindeberg	International Journal of Language & Communication Disorders	N/A	In Production
27 Sep 2022	Approved	Magnus Holmer	Liver International	N/A	In Production
27 Sep 2022	Approved	Sonia Lain	BioEssays	N/A	In Production
27 Sep 2022	Approved	Annegret Habich	Movement Disorders	N/A	In Production
26 Sep 2022	Approved	Weng Ian Che	Journal of Internal Medicine	N/A	In Production
26 Sep 2022	Approved	Jakob Pansell	Journal of Neuroimaging	N/A	In Production
23 Sep 2022	Approved	Hildur Helgadóttir	Journal of the European Academy of Dermatology and Venereology	N/A	In Production

## Bibsam

### Approved Articles

Select Member: All

Search by Author Name, Article Title, Journal, Email, ORCID

Funder: All

Filter showing: 1 - 10 of 7482 records

All

EXPAND ALL

Nairobi Street-Aesthetics: Distance and Proximity in the Aesthetics of Everyday Life in the Green City

Author: Nicklas Hällén  
Journal Title: English Studies in Africa

Approved by: Nadja Neumann  
Fund name: Article Allocation Count

Taurine and N-acetylcysteine treatments prevent memory impairment and metabolite profile alterations in

Author: Joao M. N. Duarte  
Journal Title: Nutritional Neuroscience

Approved by: John Holmberg Runsten  
Fund name: Article Allocation Count

A Japanese Coffer of Renown: A Multi-disciplinary Approach to Examining a Late Sixteenth? Early Seventeenth

Author: Journal Title:

# Requests

2 APC pending over 14 days

Pending 11 Pending (older) 2 Approved 7637 Rejected 72 All 7722

Institution

All institutions

Author

All authors

Period

All per

29 Sept 2022

Microfoundations in the strategic management of technology and innovation: Definitions

LULEA UNIVERSITY OF TECHNOLOGY | Professor Vinit Parida, vinit.parida@ltu.se

View article

28 Sept 2022

# Guides and recommendations

## OA-avtal på SU

För att ingå i ett av bibliotekets avtal eller få sin APC i en Gold Open Access tidskrift betald av biblioteket behöver "Corresponding author" måste vara knuten till SU, doktorand, anställd, gästforskare, emeritus, uppsatsskrivande student.

## Workflows per förlag - lathund

Denna lathund innehåller i första hand information om (publicerings- och) verifieringsprocedurer för förlag där vi har någon form av avtal om central finansiering via biblioteket:

### 1) Open Access-förlag med verifiering och central fakturering

- [Copernicus](#)
- [Frontiers](#)
- [MDPI](#)
- [PLOS](#)

### 2) Avtal med verifiering – förbetald OA-publicering alt. löpande APC

- [ACS](#)

## Praktisk handläggning för verifiering av författarens organisationstillhörighet

Detta dokument är en rekommendation och vänder sig till personal som har som arbetsuppgift att verifiera författarens organisationstillhörighet i samband med avtal om öppet tillgänglig publicering.

Dokumentet riktar sig till forskare/författare och beskriver vilka avtal som omfattas av avtalen: <https://www.kb.se/samverkan-bibsamkonsortiet/bibsamkonsortiet/oppn-tillgang-i-avtal>

### Steg 1:

Kontrollera att corresponding author (CA) har eller har haft en anknytning till din organisation, genom att i första hand:

- Slå upp CA i organisationens personal- eller medarbetarkatalog och/eller
- Kontrollera vilken organisation som CA har angett i artikeln (hos vissa förlag är detta tillgängligt direkt i gränssnittet för administratörer)

Om CA har tydlig anknytning till din organisation: godkänn att artikeln ska täckas av avtalet.

Om det inte finns en tydlig anknytning: gå vidare till steg 2.

### Steg 2:

Om tydlig anknytning saknas, kan du kontrollera denna ytterligare genom metod A eller B nedan:

- Kontakta CA direkt och be hen verifiera sin anknytning till din organisation (be eventuellt om en förstasida av artikeln)
- Kontakta förlaget och be om en förstasida där du kan se vilken affilering CA har angett i artikeln

I de allra flesta fall är CA en forskare vid organisationen. Andra personalkategorier, liksom studenter, räknas dock också som berättigade författare (eligible authors) inom avtalen.

Funderingar som kan dyka upp är om gästforskare eller professor emeritus/emerita ska omfattas av avtalen. Eftersom det i förlagsavtalen ofta saknas en tydlig definition av vad som omfattas av detta därför rekommenderas att man alltid kontaktar biblioteket för att "hellre fria än fälla".

## Agreements with prepaid publishing fees, APC's

Agreements with publishers where the publishing fees / APC's are covered by researchers at Karolinska Institutet.

These publishers are listed here. Please click on the publisher name to find author instructions and information about the specific agreement. You can also see which

[Checker Tool](#).

Web pages with guides for authors

American Chemical Society (ACS) ▾

Biochemical Society (Portland Press) ▾

BMJ (British Medical Journal) ▾

Cambridge University Press ▲

### Terms for the agreement

- You need to be the corresponding author.
- You need to be affiliated with KI and you should also state this in the article.
- The research should have been predominantly conducted at KI.
- Use your email address ending with @ki.se and enter Karolinska Institutet as your institution to facilitate identification.

### Author instructions

[Information to authors from Cambridge University Press](#) ↗

Which journals are included in the agreement?

Guide to publishers' dashboards

"This document describes publishers' dashboards and workflows for administrators of OA publishing agreements"

### Verifiering för förbetald OA-publicering

- AIP
- Brill
- Coeditatio
- Company of Biologists
- Emerald
- IWA
- IOP
- IOS Press
- Karger
- Royal Society
- RSC
- SAGE

### 4) Rabatter på APC'er

Utöver dessa har vi ytterligare avtal som endast rör rabatter på APC'er, men inte innehåller om verifiering och/eller central fakturering.

- PNAS
- [RightsLink \(för APC'er utanför avtalen\)](#)

För (författar)information om 3) och 4), se våra webbsidor

Svenska: <https://www.su.se/medarbetare/r%C3%A5d-st%C3%B6d/forskning/publiceringskommunikation/C3%B6d/publiceringsst%C3%B6d>

Engelska: <https://www.su.se/staff/researchers/publishing-communication/publishing>

Workflow for verification of author's affiliation  
"This document is a recommendation and is addressed to personnel approving articles to be covered by (Bibsam) OA publishing agreements"

# openaccess@xxx.se

- One shared email address to communicate with
  - publishers
  - researchers/authors

## Contact us!

Do you want to know what applies to a particular journal or publisher? Have you received an APC invoice and want to check whether the library will cover the cost? Or do you need help selecting a Creative Commons license for your article?

Please contact the library at [openaccess@su.se](mailto:openaccess@su.se) and we will help you!

- Managed by a team of "OA librarians"

[helpdesk@thelibrary.se](mailto:helpdesk@thelibrary.se) / [lisa.loven@neuniversity.se](mailto:lisa.loven@neuniversity.se)



Open Access Platform

## Article Publishing Charge pending approval

Dear Sir/Madam,

You have a new Article Publishing Charge to approve for Linköping University.

### Article details

Article title

# Journal Search Tool 2020



LUND UNIVERSITY



Search for the Journals

included in open access agreements

Acta

x



The payment options apply if you are a Lund University corresponding author

- o Affiliation with Lund University must be stated in the article
- o Use your institutional e-mail when submitting
- o Fully open access journals not featured here may be eligible for central funding. Please visit [the library's webpage](https://www.library.lu.se) or contact [publicera@lub.lu.se](mailto:publicera@lub.lu.se) for more information.

Results for "Acta" 50 / 83

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Journals	Who pays	License Option	Publishing Model
<b>Acta Epileptologica</b> BioMed Central			
<b>Acta Neuropathologica Communications</b> BioMed Central			
<b>Acta Veterinaria Scandinavica</b> BioMed Central			
<b>Acta Neuropsychiatrica</b> Cambridge University Press			
<b>Acta Numerica</b> Cambridge University Press			
<b>Acta Cytologica</b> Karger Publishers			
<b>Acta Haematologica</b> Karger Publishers			
<b>Acta Radiologica Open</b> SAGE			

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1	membership institute	DOI	DOI URL	article title	article type	journal title	journal number	ISSN	eISSN	license type	subject
2	Linnaeus University	10.1007/s13762-021-03887-x	https://doi.org/10.1007/s13762-021-03887-x	A re-assessment of metal pollution in the Dexing mini	OriginalPaper	International Journal of Environmental Scie	13762	1735-1472	1735-2630	CC BY	Environment
3	Uppsala University	10.1007/s10915-021-01756-w	https://doi.org/10.1007/s10915-021-01756-w	High Order Discontinuous Cut Finite Element Methods	OriginalPaper	Journal of Scientific Computing	10915	0885-7474	1573-7691	CC BY	Mathematics
4	Uppsala University	10.1007/s10803-021-05378-x	https://doi.org/10.1007/s10803-021-05378-x	Autistic Children Quickly Orient Away from Both Eyes	BriefCommunicat	Journal of Autism and Developmental Disor	10803	0162-3257	1573-3432		Psychology
5	Linköping University	10.1007/s12134-021-00932-z	https://doi.org/10.1007/s12134-021-00932-z	Intergroup Contacts, Neighborhood Diversity, and Con	OriginalPaper	Journal of International Migration and Inte	12134	1488-3473	1874-6365	CC BY	Social Sciences
6	Örebro University	10.1186/s13063-021-05492-2	https://doi.org/10.1186/s13063-021-05492-2	Operative Treatment of Cervical Radiculopathy Anter	Original paper	Trials			1745-6215	CC BY	Medicine & Public Health
7	Mid Sweden Univ						13063				
8	Jönköping Univer						10389	2198-1833	1613-2238	CC BY	Medicine & Public Health
9	Jönköping Univer										
10	Umea University										
11	University of Gothenburg	10.1007/s10457-021-00727-2	https://doi.org/10.1007/s10457-021-00727-2	Certification of açai agroforestry increases the conser	OriginalPaper	Agroforestry Systems	10457	0167-4366	1572-9680	CC BY	Life Sciences
12	University of Gothenburg	10.1007/s10875-021-01201-5	https://doi.org/10.1007/s10875-021-01201-5	Long-Term Follow-Up of Newborns with 22q11 Deletio	OriginalPaper	Journal of Clinical Immunology	10875	0271-9142	1573-2592	CC BY	Biomedicine
13	Lulea University c										
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31	Karlstad Universi										
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40	Linnaeus Univers										
41	Jönköping Univer										
42	Uppsala Universi										
43	Uppsala University	10.1186/s12891-022-05042-0	https://doi.org/10.1186/s12891-022-05042-0	Epidemiology of proximal and diaphyseal humeral fra							
44	Uppsala University	10.1186/s13012-022-01188-6	https://doi.org/10.1186/s13012-022-01188-6	Implementation and de-implementation of knowledge Or							
45	Uppsala University	10.1186/s12859-022-04575-4	https://doi.org/10.1186/s12859-022-04575-4	CBMOS: a GPU-enabled Python framework for the num Or							
46	Uppsala University	10.1186/s12934-022-01738-z	https://doi.org/10.1186/s12934-022-01738-z	Expressing 2-keto acid pathway enzymes significantly Or							
47	Uppsala University	10.1038/s41467-022-28244-5	https://doi.org/10.1038/s41467-022-28244-5	CRISPR-Cas9 induces large structural variants at on-t							
48	Royal Institute of Technology	10.1038/s41467-022-28110-4	https://doi.org/10.1038/s41467-022-28110-4	Downstream High-speed Plasma Jet Generation as a D							
49	Lund University	10.1186/s12874-022-01521-z	https://doi.org/10.1186/s12874-022-01521-z	Stroke survivors' preferences regarding study particip							
50	Lund University	10.1186/s12891-022-05041-1	https://doi.org/10.1186/s12891-022-05041-1	Promoting work ability with a wearable activity tracke							
51	Lund University	10.1186/s11556-022-00283-3	https://doi.org/10.1186/s11556-022-00283-3	The effects of Virtual Reality training in stroke and Par							

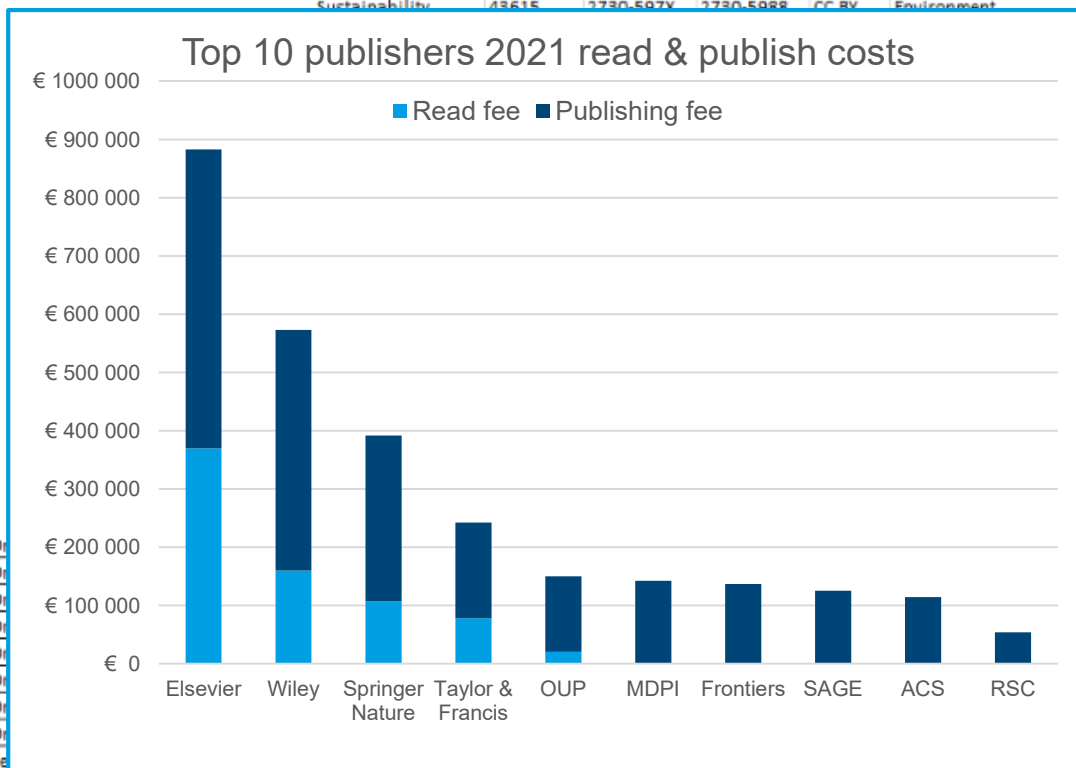
# Monitoring the agreements

## Subscription paradigm: focus on reading/usage

- COUNTER reports
- Cost per download
- Usage over time

## Transformative agreements: focus on publishing output

- Publishers' publication reports - no standard
- Number and share of OA articles per year
- OA publications over time
- Uptake of the agreement
- Share of read vs publish costs - expenditure over time
- ....





# How processes need to adapt further

- Standard for publication reports (ESAC Recommendations metadata)
- One-stop-shop dashboard and reporting
- Automated identification of eligible articles and authors – no need for verification and approval by institutional administrators
- Interoperability between systems, APIs connecting dashboards and other third-party systems
- OA publishing mandatory for affiliated authors – without possible opt-out no need for retrospective conversion of articles
- CC-BY by default if funder/consortia/institution so require
- One – less complicated – workflow for authors to publish OA

A photograph of magnolia flowers in the foreground, with a blurred building in the background. The flowers are white with pinkish-red streaks on the petals. The building has large windows and a classical architectural style.

**Thank you!**  
**[lisa.loven@kb.se](mailto:lisa.loven@kb.se)**